

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

BENCH-II, NEW DELHI

Case No. C.P. (IB)-71/ND/2019

In the Matter of

Section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016.

And

M/s. Edelweiss Asset Reconstruction Company Ltd. Financial Creditor/Applicant.

-Versus-

M/s. Pawan Doot Estate Private Limited Corporate Debtor

List of Creditors under Regulation 13(2) (d) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by Mr. Darshan Singh Anand, Resolution Professional under the Insolvency and Bankruptcy Code, 2016

1. The application for Corporate Insolvency Resolution Process filed by Edelweiss Asset Reconstruction Company Ltd. (Financial Creditor) under Section 7 of the Insolvency and Bankruptcy Code, 2016 read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016 was admitted by NCLT New Delhi, Bench-II vide order no C.P. (IB)-71/ND/2019 dated 10th May, 2019 (CIRP Commencement Date) uploaded on the website of Hon'ble NCLT on 22nd May, 2019 wherein Mr. Darshan Singh Anand, the undersigned was appointed as Interim Resolution Professional and confirmed as Resolution Professional by the members of Committee of Creditors in their first CoC meeting held on 12.06.2019 with e-voting concluded on 17.06.2019 who has taken necessary actions in accordance with the relevant provisions of the Insolvency and Bankruptcy Board of India.
2. In compliance with Regulation 13(2)(d), 12(2) and 14(2) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016, an updated list till 11th September, 2019 of creditors along with amount claimed, claims admitted, security interest in respect of claims is enclosed at
 - Form B - Operational Creditors
 - Form C - Financial Creditors
 - Form CA - Class of Creditors (As Per Regulation 8a)
 - Form D & E - Employees/Workmen Creditors
 - Form F - Other than Operational Creditors and Financial Creditors



DARSHAN SINGH ANAND

Resolution Professional

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DARSHAN SINGH ANAND
Resolution Professional
In the Matter of Pawan Doot Estates Pvt. Ltd.
Registration No. :
IBBI/IPA-002/IP-N00326/2017-18/10931

Place: New Delhi

Date: 16th September, 2019

PAWAN DOOT ESTATE PRIVATE LIMITED

LIST OF CREDITORS

(Version 3: Pursuant to claims drawn as on 10.05.2019 till 11.09.2019)

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED		AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS
		(IN INR)	(IN INR)			
1	Financial Creditors	8,37,07,08,131.83	8,37,07,08,131.83	8,37,07,08,131.83	Detailed in List A	List A
2	Class of Creditors (As Per Regulation 8A)	NIL	NIL	NIL	N.A.	N.A.
3	Operational Creditors (other than Workmen and Employees)	77,625.00	77,625.00	29,380.00	N.A.	N.A.
4	Operational Creditors (Statutory Dues)	NIL	NIL	NIL	N.A.	N.A.
5	Operational Creditors (only Workmen and Employees)	NIL	NIL	NIL	N.A.	N.A.
6	Other Creditors (as per Regulation 9A)	11,57,88,470.00	11,57,88,470.00	11,57,88,470.00	N.A.	N.A.
	TOTAL	8,48,65,74,226.83	8,48,65,74,226.83	8,48,65,25,981.83		

Note: List of creditors is subject to revision/further verification on subsequent receipt of further information/details/records



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 In the Matter of Pawan Doot Estates Pvt. Ltd.
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 IBB/IIPA-002/IP-N00326/2017-18/1093

PAWAN DOOT ESTATE PRIVATE LIMITED									
LIST - A									
LIST OF CREDITORS									
(Version 3: Pursuant to claims drawn as on 10.05.2019 till 11.09.2019)									
Category: Financial Creditors (Form C)									
Sl. No.	Name of Creditor	Nature of Financial Debt	Percentage (%)	Amount Claimed Total		Amount of Claim Admitted		Security Interest	Remarks
				(in INR)	(in INR)	(in INR)	(in INR)		
1	Edelweiss Asset Reconstruction Company Ltd.	Credit Facility	54.21%	4,53,80,96,002.00		4,53,80,96,002.00		-	
2	Canara Bank	Term Loan	31.67%	2,65,11,30,142.00		2,65,11,30,142.00		Annexure - I	
3	Bank of India	Working Capital Term Loan	14.11%	1,18,14,81,987.83		1,18,14,81,987.83		Annexure - II	
Total Amount						8,37,07,08,131.83			

Note: Subject to revision/further verification on subsequent receipt of further information/details/records.



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Annexure - I

SECURITY INTEREST - CANARA BANK

Details of security Interest for Loan given to Era Infra Engineering Limited by Canara Bank

a	Corporate Guarantee of M/s Pawan Doot Estate Private Limited dated 27.04.2013 for Rs. 140 Cr. in favour of Canara Bank		
b	First ranking Equitable Mortgage of land owned by M/s Pawan Doot Estate Private Limited as per table below:-		
	Sale Deed No.	Date of registry	Area Kanal Marla Acre
	8021	06-03-2006	58 18 7.3625
		Total	58 18 7.3625

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INSOLVENCY PROFESSIONAL
No. 1551/PPA-002/JP-NON-003/2017-18/03/2017

Annexure - II

SECURITY INTEREST - BANK OF INDIA

Details of security Interest for Loan given to Era Infra Engineering Limited by Bank of India

Sl. No.	Details of security Interest for Loan given to Era Infra Engineering Limited by Bank of India	Date of registry		
		Kanal	Marla	Acre
a	Corporate Guarantee of M/s Pawan Doot Estate Private Limited dated 29.10.2013 for Rs. 40 Cr. in favour of Bank of India Corporate Guarantee of M/s Pawan Doot Estate Private Limited dated 13.07.2013 for Rs. 15.84 Cr. in favour of Bank of India	15	14	1.9625
		0	12	0.0750
		39	1	4.8813
b	First ranking Equitable Mortgage of land owned by M/s Pawan Doot Estate Private Limited as per table below:-			
	Sale Deed No.			
	8092			
	3242			
	8022			
	Total	54	27	6.9188

(Handwritten Signature)



PAWAN DOOT ESTATE PRIVATE LIMITED							LIST - B
LIST OF CREDITORS							
(Version 3: Pursuant to claims drawn as on 10.05.2019 till 11.09.2019)							
CATEGORY - CLASS OF CREDITORS (AS PER REGULATION 8A) (FORM CA)							
S. No.	Name of Creditor	Amount as per Form CA	Claim Admitted for Rs.	Claim Amount Rejected (Rs.)	Email ID	Remarks	
	NIL	NIL	NIL	NIL	NIL		
	Total	NIL	NIL	NIL	NIL		



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LIST - C

PAWAN DOOT ESTATE PRIVATE LIMITED

LIST OF CREDITORS

(Version 3: Pursuant to claims drawn as on 10.05.2019 till 11.09.2019)

Category: Operational Creditors - Other than Workmen and Employees (Form B)

Sr. No.	Name of the creditor	Amount as per Form B (Rs.)	Claim Admitted (Rs.)	Remarks
1	Sandeep Ramnivas Gupta & Co.	77,625	29,380	the claimant have not produced copies of certificates issued and nor have provided justification for the same
	Total	77,625	29,380	

As per the Balance Sheet of Corporate Debtor and Holding Company, and as per the ledger of Corporate Debtor in books of accounts of the Holding Company and ledger of Holding Company in the books of accounts of the Corporate Debtor.



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LIST - C

PAWAN DOOT ESTATE PRIVATE LIMITED

LIST OF CREDITORS

(Version 3: Pursuant to claims drawn as on 10.05.2019 till 11.09.2019)

Category: Operational Creditors - only Workmen and Employees (Form D & E)

Sr. No.	Name of the creditor	Amount as per Form D & E (Rs.)	Claim Admitted (Rs.)	Remarks
	NIL	NIL	NIL	
	Total	NIL	NIL	


DARSHAN SINGH ANAND

Resolution Professional
the Matter of Pawan Doot Estates Pvt. Ltd.
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LIST - D					
PAWAN DOOT ESTATE PRIVATE LIMITED					
LIST OF CREDITORS					
(Version 3: Pursuant to claims drawn as on 10.05.2019 till 11.09.2019)					
Category: Other Creditors (as per Regulation 9A) (Form F)					
Sl. No.	Name	Nature of Operational Debt	Amount Claimed	Amount of Claim admitted	Security Interest
1	Adel Landmarks Ltd.	Dues to Holding Company	11,57,88,470	11,57,88,470	NIL
TOTAL			11,57,88,470	11,57,88,470	

As per the Balance Sheet of Corporate Debtor and Holding Company, and as per the ledger of Corporate Debtor in books of accounts of the Holding Company and ledger of Holding Company in the books of accounts of the Corporate Debtor.



BARSHAN SINGH ANAND
 Resolution Professional
 In the Matter of Pawan Doot Estates Pvt. Ltd.
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